

CLIENT CASE STUDY >>>



Coordinating the Smooth Transition of Data from the Acquired Entity to the Acquiring Organization's Systems

CHALLENGE



A **leading global lessor** required the smooth transformation and migration of master data following the acquisition of a competitor's aircraft leasing platform, from the acquired entity's existing systems to the target system.

Zeevo professionals **deployed the integrated data migration (DM) approach** that addressed the DM challenges from the acquisition point of view and successfully transitioned the acquired entity's data, achieving the intended ROI.

>>> APPROACH

- ▶ Developed the integrated data migration approach with a detailed charter and implementation plan
- ▶ Defined the technical requirements and resources needed to support the data migration process
- ▶ Led the day-to-day coordination, management, tracking and reporting of transferring the master data
- ▶ Coordinated key workstream deliverables and maintained SOX compliance, addressing migration issues, risks, and escalations

>>> OUTCOME

- ▶ The client benefited from Zeevo's in-depth aircraft leasing integration experience, achieving alignment prior to the system cut-over and alleviating any migration challenges resulting from the loss of key personnel
- ▶ Provided clear oversight of project objectives, documenting the project development and facilitating the extended parallel running of systems for business users to achieve comfort
- ▶ Ensured SOX requirements were defined and communicated for in scope data
- ▶ Timely identified and managed interdependencies, including with third-party service providers
- ▶ Effective managed geographical challenges
- ▶ Produced weekly, monthly and quarterly management reports to maintain stakeholder oversight

ZEEVO'S VALUE ADD

- ▶ Leveraged prior aviation integration experience to provide relevant guidance and insights specific to the data migration project
- ▶ Provided clarity on best practices for standardization, automation, data testing, validation, reconciliation, and signoff to improve the process of data migration
- ▶ Identified key risks, issues assumptions, and dependencies, as and instituted relevant contingency plans
- ▶ Maintained an adequate internal controls environment throughout the migration process

WHY ZEEVO?

Our experience and expertise <

Our style and passion <

Our team of professionals <

Our commitment to a strategic relationship <

LET'S TALK

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