

CLIENT CASE STUDY >>>



Facilitating the Transition to New ERP and Contract & Asset Management Applications Systems

CHALLENGE



Following the acquisition of a competitor's platform with a sizable aircraft portfolio, a **leading lessor** needed to shut down its existing ERP in favor of implementing the combined entity's CMS and SUN application systems.

Zeevo professionals devised an implementation plan and **facilitated the transition to the new ERP system**, with the goal of harmonizing process, data, and compliance requirements and minimizing the impact on day-to-day operations.

>>> APPROACH

- ▶ Defined the project framework and governance structures to ensure the successful migration, with well-documented objectives and success criteria, project roles and responsibilities, progress reporting, and interdependencies
- ▶ Devised an integrated implementation plan and oversaw the transition phase, managing timelines, key milestones / checkpoints, work streams, interdependencies, and resource requirements
- ▶ Designed and implemented a suite of controls to maintain SOX404 compliance

>>> OUTCOME

- ▶ Provided clear project oversight and ongoing progress reporting to management, minimizing the impact on day-to-day business performance
- ▶ Maintained strong governance throughout pre- and post-implementation phases, timely handling key risks associated with the harmonization of accounting processes and data transition requirements
- ▶ Delivered detailed policy and procedure documentation and tailored training for staff customized to their roles and responsibilities

ZEEVO'S VALUE ADD

- ▶ Effectively leveraged prior aviation integration experience to provide relevant guidance and insights relevant to the implementation of AerData's CMS® and Infor's SunSystems®
- ▶ Leveraged internal skillsets to facilitate accounting harmonization and data requirements gathering
- ▶ Designed and implemented the 'to be' functional and operational processes
- ▶ Created a rationalized report requirements inventory and built out the necessary management reports in CMS and Power BI
- ▶ Maintained SOX 404 compliance and ensured consistency and accuracy of data following the transition to the ERP system
- ▶ Facilitated ongoing and adequate communications to all stakeholders
- ▶ Produced weekly, monthly, and quarterly management reports to maintain stakeholder oversight

WHY ZEEVO?

Our experience and expertise <

Our style and passion <

Our team of professionals <

Our commitment to a strategic relationship <

LET'S TALK

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