

CLIENT CASE STUDY >>>



Assessing the Finance Function's Process Maturity and Benchmarking Its Performance Against Industry Leaders

CHALLENGE



Our client was challenged when **developing a comprehensive finance organization vision and design**, with its resources being constrained by the current economic climate.

Zeevo Group was engaged to **benchmark the Finance function** against leading industry performers, as well as **assess the maturity** of the company's internal finance processes.

>>> APPROACH

- ▶ Benchmarked the Finance function against leading industry peers
- ▶ Assessed the maturity of finance processes
- ▶ Developed insights and opportunities related to the Finance organization's size and cost, strategic focus, process maturity, and organization structure based on the benchmark and maturity results
- ▶ A cross-departmental survey tool was utilized to gain additional insights

>>> OUTCOME

- ▶ The client benefited from Zeevo's field-tested maturity models and qualitative analysis to broadly define its Finance function
- ▶ Provided key process insights from a cross-functional perspective, detailing a comprehensive summary of gaps and opportunities
- ▶ Developed an enterprise-wide roadmap with recommended initiatives for enhancing finance processes based on the results of a benchmark analysis against leading industry peers
- ▶ Assisted in the implementation of the recommended initiatives, enabling the Finance team to improve the efficiency and effectiveness of its operations and support a broader transformation of the Finance function

ZEEVO'S VALUE ADD

- ▶ Zeevo is a proven provider of end-to-end finance transformation solutions covering finance strategy and vision, finance organization and talent strategies, finance process redesign and adoption, and finance systems changes
- ▶ Our professionals bring extensive industry knowledge and experience in aligning clients' Finance functions with their strategic priorities, in these key areas:
 - Finance transformation, encompassing CFO on-boarding, strategic initiative roadmap design, merger integration, finance operating model design, key performance indicator (KPI) design, cost reduction, and change management
 - Finance operations, encompassing improvement of the close management process, corporate governance and finance, accounting business processes, and design and implementation of internal controls

WHY ZEEVO?

Our experience and expertise <

Our style and passion <

Our team of professionals <

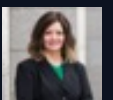
Our commitment to a strategic relationship <

LET'S TALK

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