

CLIENT CASE STUDY >>>



Implementing a Power BI-driven Report Solution Integrated with Leasepoint® for Aircraft and Engine Insurance Coverage Review

CHALLENGE



A **global aircraft lessor** wanted to automate the aggregation of fleet book values, maintenance appraisal values, third-party market values, and loan balances to determine the proper insurance coverages for in-fleet aircraft and engines.

Zeevo professionals worked with the lessor to **implement a Power BI-driven report solution integrated with Leasepoint®** to meet the insurance review reporting requirements.

>>> APPROACH

- ▶ Sources for relevant insurance data identified and business process definitions and desktop procedures created to manage the drafting and delivery of the required data sets each month
- ▶ Insurance data sets uploaded to a data warehouse and integrated with the existing insurance policy, fleet, and contract summary data in Leasepoint
- ▶ Developed a suite of custom Power BI reports and data integrities to monitor for expired certificates, coverage, as well as certificate and value differences

>>> OUTCOME

- ▶ The client benefited from the automated insurance review report containing the relevant insurance data values and making coverage information available on demand for consumption by the contracts and legal department
- ▶ The deployed data integrities notify the relevant resources when an insurance policy may require attention
- ▶ Repeatable desktop procedures made available for managing the different insurance datasets

ZEEVO'S VALUE ADD

- ▶ In-depth knowledge of Leasepoint, including the underlying data model
- ▶ Designed, developed, and implemented the insurance data integration solution and
- ▶ Drafted the required business process definitions and desktop procedures for the ongoing maintenance of the required insurance data sets
- ▶ Designed, developed, and implemented the insurance review, business intelligence reports, and data integrity checks per the requirements

WHY ZEEVO?

Our experience and expertise <

Our style and passion <

Our team of professionals <

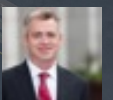
Our commitment to a strategic relationship <

LET'S TALK

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